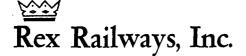
RECORDATION NO. 10796 - H



OCT 25 1979 -9 50 AM

INTERSTATE COMMERCE COMMISSION

EXECUTIVE OFFICES

616 PALISADE AVENUE ENGLEWOOD CLIFFS, NEW JERSEY 07632 TELEPHONE: (201) 567-8300

October 5, 1979

Mrs. Mildred Lee, Interstate Commerce Commission, Recordation Department Room 1227 12th and Constitution Ave., N.W. Washington, D.C. 20423

Dear Mrs. Lee:

No. 9-298A010

Date OCT 25 1979

Fee 5 10.00

ICC Washington, D. C.

On September 7, 1979 under filing No. 10796 we recorded a lease between Rex Railways, Inc. as lessor and Lamoille Valley Railroad Co. as lessee.

Please accept this letter as an amendment to said lease and show that the following boxcars have been assigned:

to

LVRC 5000 - LVRC 5049, incl.

HON Financial Corporation II 14 East Third Street Muscatine, Iowa 52761

This letter is being sent to you in triplicate along with an amendment filing fee of \$10.00 and we request that you please stamp and return two copies with the appropriate filing numbers to the attention of the undersigned.

Thanking you for your cooperation, I am,

Very truly yours,

Doris Wilson

DW:st encl.

Sworn to before me this 5th day of October, 1979.

RUBIN SCHERTZ Notary Public

Á Subsidiary o¶Rex-Noreco, Inc. ●

ARY PUBLIC OF NEW JERSEY
Commission Expires May 4, 1982

Interstate Commerce Commission Washington, D.C. 20423

11/7/79

OFFICE OF THE SECRETARY

Doris Wilson
Rex Railways, Inc.
616 Palisade Avenue
Englewood Cliffs, New Jersey 07632

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C. 11303 , on $^{10/25/79}$ at 9:50am , and assigned rerecordation number(s). $^{10796-A}$

Sincerely yours,

Agatha L. Mergenovich
Secretary

Enclosure(s)

REX RAILWAYS

RECORDATION NO. 107 96-A

OCT 25 1979-9 TO AM

INTERSTATE COMMERCE COMMISSION

October 26, 1979

Mrs. Mildred Lee Interstate Commerce Commission Recordation Department Room 1227 12th and Constitution Ave., N.W. Washington, D.C. 20423

Dear Mrs. Lee:

Please accept the enclosed Schedule, notarized, as an amendment to Recordation No. 10796 filed September 7, 1979, a Lease between Rex Railways, Inc., Lessor and Lamoille Valley Railroad Co., as Lessee.

The Schedule incorporates the name of the owner of 50 boxcars assigned in accordance with this Lease and lists the numbers of the cars.

We are filing same with you in triplicate, notarized and have already sent you an amendment filing fee of \$10.00 and do request that you please stamp and return two copies with the appropriate recording numbers.

Once again, thank you for your very fine cooperation.

Very truly yours,

Doris Wilson

DW:st

RECORDATION NO. 10796-K

OCT 25 1979 -9 50 AM

INTERSTATE COMMERCE COMMISSION

SCHEDULE

HON Financial Corporation II 14 East Third Street Muscatine, Iowa 52761 LVRC 5000 - LVRC 5049, inclusive

REX RAILWAYS, INC.

bv: /

Sworn to before me this 26th day of October, 1979.

Notary Public

RUBIN SCHERTZ

NOTARY PUBLIC OF NEW JERSEY
My Commission Expires May 4, 1982